



Named One of America's Best Regional Banks

We are pleased to announce that Newsweek has recognized Newtown Savings Bank as part of its America's Best Regional Banks ranking!

This achievement reflects the hard work and dedication of our team, as well as the support we receive from our valued customers.

We thank you for placing your trust in us. Serving you and our community is what motivates us to do our very best every day, and we look forward to continuing to provide you the best in community banking services.

[Read More](#)

In the Community

2023 Recap

As a local bank, we recognize the power of giving back to our community. From organizing food drives, volunteering with local organizations and teaching financial literacy, we strive to make an impact that goes beyond the Bank.

In 2023, our team volunteered over **6,000 hours**, serving more than 200 organizations in our community!





Wear Red Day

Earlier this month, employees showed their support for the American Heart Association by celebrating Wear Red Day.

Together we raised \$400 for Go Red For Women, which supports educational programs to increase women's awareness and scientific research of cardiovascular health.

Adam's House

Our team recently volunteered with Adam's House in Shelton, an organization that supports families dealing with the loss of a loved one.

Employees made blankets for children in the "Helping Hearts Heal" program, which will be distributed to help provide comfort and relieve anxiety.



Small Business Seminars

We partnered with the Southbury Economic Development Commission to provide a series of workshops for small business owners in the Southbury community. Our seminars have covered a variety of topics thus far, including marketing strategies and tactics and cybersecurity.

[Stay tuned for our next workshop!](#)

Newtown Investment Solutions



Luke Robichaud, CFP®

AVP, Director of Wealth Management
Financial Advisor, Osaic Institutions, Inc.
203.364.2904
luke.robichaud@osaicinstitutions.com

Investment and insurance products and services are offered through Osaic Institutions, INC. Member FINRA/SIPC. Osaic Institutions and Newtown Savings Bank are not affiliated. Products and services made available through Osaic Institutions are not insured by the FDIC or any other agency of the United States and are not deposits or obligations of nor guaranteed or insured by any bank or bank affiliate. These products are subject to investment risk, including the possible loss of value. 32 Church Hill Road, Newtown, CT 06470

Every year, federal agencies like the Internal Revenue Service and Social Security Administration assess the impact of inflation and the current environment on their areas of oversight. Often, this results in cost-of-living adjustments (COLA), which change many tax thresholds, retirement contribution limits and other tax-advantaged plans that are inflation-adjusted by law.

Here are a few **key 2024 adjustments** that could affect how you save, spend and invest. As you review these new numbers, we are available to discuss your financial strategy and any potential adjustments to consider.

Summer Internship Applications Now Open!

Our paid Summer Internship Program offers young professionals a unique opportunity to gain real-world experience. Interns will have the chance to collaborate with and be mentored by experienced Banking professionals, develop new skills, work on meaningful projects, and potentially earn college credit while building their professional resume.

[Apply Today!](#)

Santiago Palacio

Credit Analyst I



My internship provided me with a great foundation for starting my career and the opportunity to explore other bank operations, leading to my new full-time role.”



Employee News

Please join us in welcoming **Dan Rosenthal** – First Vice President, Community and Government Relations Officer!

[Read More](#)

Congratulations to the following employees on their recent promotions!

Promoted to Vice President (VP)

Iris Patrick – Vice President, Special Assets Officer

Promoted to Assistance Vice President (AVP)

Holly McNamara – Assistant Vice President, Retail/Deposit Operations Manager

Erik Secola – Assistant Vice President, Network Administrator

Promoted to Assistant Treasurer (AT)

Eric D'Errico – Assistant Treasurer, Learning and Development Supervisor

[Read More](#)



This email was sent by: Newtown Savings Bank
39 Main St Newtown, CT, 06470 2134, US

203.426.2563 NMLS# 411347
Copyright 2024 Newtown Savings Bank
All Rights Reserved

Main Office: 39 Main Street
Newtown, CT 06470



[Manage Subscriptions / Unsubscribe](#)

