

Mortgage Checklist

The following information is usually required during the loan process:

- Complete mortgage application with your full legal name(s), Social Security number(s), birthdate(s), phone number, email address and current and former residential mailing addresses over the past two years.
- Clear, readable copy of your driver's license(s)
- Two most recent paystubs for all employed borrowers
- Two years of W-2's for all employed borrowers
- Two most recent filed federal tax returns – all pages. (If you file as an "S or C Corp" or as a Partnership please return the K-1's as well)
- Most recent 60 days of bank and investment statements – all pages (even those that are blank)
- The most current retirement fund statement – all pages
- The name and contact information of your Attorney
- The contact name and phone number of the company that the Bank can use to verbally verify your employment
- If you are buying a new home and/or selling your current home, please include copies of your contract(s) or "Offers to Purchase".
- If you haven't submitted an online application fee please bring a check or credit card for the appraisal and credit report fee.

This is a list of the documents most often required. Additional information may be requested.